

# Mamta Jain

92/1B, Maulana Abul Kalam Azad Road Sarani, Rukmini Parasmani Apartment, Kolkata – 700054, West Bengal, India

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**Date: 25<sup>th</sup> November, 2024**

To,

**The Board of Directors**

**Suraksha Diagnostic Limited**

Plot No. DG-12/1, Action Area 1D,

Premises No. 02-0327, New Town,

Rajarhat, Kolkata - 700156

**ICICI Securities Limited**

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai - 400 025

**Nuvama Wealth Management Limited**

801 – 804, Wing A,

Building No 3, Inspire BKC,

G Block, Bandra Kurla Complex

Bandra East, Mumbai 400 051

Maharashtra, India

**SBI Capital Markets Limited**

1501, 15th Floor, A & B Wing,

Parinee Crescenzo Building, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051

(ICICI Securities Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Suraksha Diagnostic Limited (the “Company”), comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer”)**

I, Mamta Jain, am a Company Secretary and Compliance Officer am a Key Managerial Personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and in terms of the Companies Act, 2013, as amended, and confirm that the information and confirmations set out in this certificate are true and correct and not misleading in any material respect and without omission of any matter that is likely to mislead and is thereby adequate to enable investors to make a well informed decision. I consent to the inclusion of the information contained in this certificate and in the Red Herring Prospectus (“**RHP**”), intended to be filed by the Company with the Registrar of Companies, West Bengal at Kolkata (“**RoC**”), Securities and Exchange Board of India (the “**SEBI**”) the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”, and together with the BSE, the “**Stock Exchanges**”) and the **Prospectus** which the Company intends to file with the RoC and thereafter, file with SEBI and the Stock Exchanges, and in any other Offer related documents.

## **Profile**

**Mamta Jain** is the Company Secretary and Compliance Officer of our Company. She has been associated with our Company as the Company Secretary and Compliance Officer since April 15, 2024. She is currently responsible for secretarial and compliance advisory in our Company. She has cleared the examination for a bachelor’s degree in commerce from University of Calcutta and a post graduate diploma in business administration from Symbiosis Centre for Distance Learning and has been an associate member of the Institute of Company Secretaries of India since 2010, and has been a member of the Institute of Cost and Works Accountants of India since 2011. She has more than nine years of experience in the secretarial sector. Before her association with our Company, she has previously served as a company secretary with VISA International Limited, and the company secretary and compliance officer with Dollar Industries Limited. She was not paid remuneration in Fiscal 2024 as she was appointed in the current Fiscal Year.

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I confirm that I am presently employed on a full-time basis as a permanent employee of the Company and am on the permanent pay rolls of the Company.

I hereby confirm and warrant that no notice has been issued and no action or proceeding has been initiated against me or is related to me in any manner by any financial institutions or any regulatory or other authorities such as SEBI/MCA/RBI/CIBIL etc.

## ***Interest of KMP***

Except as disclosed below, I do not hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate.

16,700 Employees stock options granted on November 15, 2024 pursuant to ‘Suraksha Employee Stock Option Scheme 2024’ (“ESOP 2024”/ “Scheme”)

I did not receive any compensation in the last fiscal (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company.

There is no contingent or deferred compensation accrued for the year, including any compensation payable at a later date:

I am not party to any bonus or profit-sharing plan of the Company. I am not being paid performance based discretionary incentives and am entitled to receive employee stock options:

Except as disclosed below, I confirm that no non-salary related amount or benefit (or any consideration for payment of giving such benefit) has been paid or given to me within the two preceding years or intended to be paid or given to me:

Nil

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business

I have not entered into any contracts or arrangement with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

There is no proposal whereby I will receive any portion of the proceeds from the Offer.

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as key managerial personnel.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made:

I have not received any queries/ correspondences/ communications received from regulators such as SEBI, Stock Exchanges including regional stock exchanges.

I am not related to any other director or key managerial personnel/ member of the senior management of the Company,

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Except as disclosed below, none of my relatives (as defined under the Companies Act, 2013, as amended), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate:

Nil

I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the legal counsels in relation to the Offer, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law.

I confirm that I do not have any conflict of interest with the suppliers of raw materials and third party service providers (crucial for operations of the Company), as indicated in **Annexure A**

I confirm that I do not have any conflict of interest with the lessor of the immovable properties (crucial for operations of the Company), as indicated in **Annexure A**.

I confirm the details in PDS Certificate and results as indicated in **Annexure B**.

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

# Mamta Jain

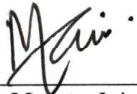
92/1B, Maulana Abul Kalam Azad, Sarani, Rukmani Parasmani Apartment, Kolkata – 700054, West Bengal, India.

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This certificate is for information and for inclusion (in part or full) in the DRHP in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the Legal Counsel to each of the Company and the Book Running Lead Managers. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, West Bengal at Kolkata, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Offer Documents.

Yours faithfully,



Name: Mamta Jain

Designation: Company Secretary and Compliance Officer

Copy To:

**IndusLaw**

#1502B, 15th Floor,  
Tower – 1C, “One World Centre”,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

**J. Sagar Associates**

One Lodha Place, 27th Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

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## Annexure A

### Details of Suppliers of Raw Materials (crucial for operations of the Company)

S. No.	Name of Suppliers of Raw Materials (crucial for operations of the Company)	Whether any Conflict of Interest exists with the Supplier (Yes/ No). If yes, please provide details of conflict of interest.
1	R. A. Enterprises	No
2	Siemens Healthcare Pvt Ltd	No
3	Carestream Health India Pvt. Ltd	No
4	Bio-Rad Laboratories(India) Pvt.Ltd.	No
5	Biomerieux India (P) Ltd.	No
6	Drs Enterprise	No
7	Thermo Fisher Scientific India Pvt Ltd	No
8	Vivid Global Technologies	No
9	Greiner Bio-One India Private Limited	No
10	Color Horizon	No
11	Cygnus Apparel Private Limited	No
12	Chhaya Enterprise	No
13	Biosis Medical Services	No
14	Scientific Solutions Inc	No
15	Color Cloud Healthcare India Private Limited	No
16	Pfizer Limited	No
17	Transasia Bio-Medicals Ltd.	No
18	Greenware Revolution	No
19	Synergy Medical Systems Llp-Pur	No
20	Paul Enterprise	No
21	Microgene Diagnostic Systems Private Limited	No
22	Rupsa Imaging Services	No
23	Allied Scientific Products	No
24	Recorders & Medicare Systems Pvt Ltd	No
25	Specgraph India Private Limited	No

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## Details of Third Party Service Providers (crucial for operations of the Company)

S. No.	Name of Third Party Service Provider (crucial for operations of the Company)	Whether any Conflict of Interest exists with the Third Party Service Provider (Yes/ No). If yes, please provide details of conflict of interest.
1	Wipro GE Healthcare Private Limited	No
2	Siemens Healthcare Pvt Ltd	No
3	Carestream Health India Pvt. Ltd	No
4	Philips India Ltd	No
5	Crayon Software Experts India Private Limited	No
6	Sumit Bandyopadhyay	No
7	Bindu Media Pvt.Ltd.	No
8	Quantum Global Infratech Ltd	No
9	Darks Security Consultant Pvt Ltd	No
10	National Insurance Co. Ltd	No
11	Third Eye Security Guarding Pvt.Ltd.	No
12	Bharti Airtel Limited	No
13	Computer Exchange Private Limited	No
14	Gosimplify Services Private Limited	No
15	Cosmic Facility Services	No
16	Alcon Syndicate	No
17	Global Force Management Services Pvt. Ltd.	No
18	India Power Corporation Limited	No
19	Allengers Global Healthcare Pvt. Ltd.	No
20	Alliance Broadband Services Pvt Ltd	No
21	Pulse Diagnostics Pvt Ltd	No
22	Dynamic Services And Security Pvt Ltd	No
23	Metropolis Healthcare Ltd	No
24	Gosimplify Private Limited	No
25	Dr. Lal Pathlabs . Ltd.	No

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## Details of Lessors of Immovable Properties (crucial for operations of the Company)

S. No.	Name of Third Party Service Provider (crucial for operations of the Company)	Whether any Conflict of Interest exists with the Third Party Service Provider (Yes/ No). If yes, please provide details of conflict of interest.
1	Oscar Enclave (P) Ltd.	No
2	Aadya Aarna Realty LLP	No
3	Devavrat Builders Pvt Ltd	No
4	Anand Construction Company	No
5	West Bengal Housing Infrastructure Development Corporation Limited	No
6	Nareshyam Properties Pvt Ltd	No
7	Kejriwal Constructions	No
8	Narayan Chandra Mukherjee	No
9	Swastik Polymers Pvt. Ltd	No
10	G.K.Diagnostic Pvt Ltd	No
11	Satnam Infrastructure Private Limited	No
12	Dr. Krishna Agarwal (Infra Facility)	NO
13	Dr. R K AGARWAL (Infrastructure Faci)	NO
14	Suresh Enterprises	No
15	Jayanta Roy	No
16	Amar Manna	No
17	Susanta Samanta	No
18	Pallavi Prasad Diamond Harbour Rent	No
19	Arjunn Investments Srirampur Rent	No
20	Natural Merchants Pvt Ltd	No
21	Samir Nag	No
22	Sadhan Kumar Maity	No
23	Teesta Real Structure L.L.P.	No
24	Binimoy Moulik	No
25	Sucharita Moulik	No
26	Nirmal Singh	No
27	Surinder Kaur	No
28	Shyam Sundar More -Sri Kamakhya Tower	No
29	Sudipto Roy	No
30	Sashi Jindal	No

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92/1B, Maulana Abul Kalam Azad Road Sarani, Rukmini Parasmani Apartment, Kolkata – 700054, West Bengal, India

## Annexure B

### Mamta Jain

92/1B, Maulana Abul Kalam Azad Sarani, Rukmani Parasmani Apartment, Kolkata – 700054, West Bengal, India.

Date: July 16, 2024

#### TO WHOMSOEVER IT MAY CONCERN

Re: Proposed Initial Public Offering of Equity Shares by Suraksha Diagnostic Limited ("Company"), ("IPO")

Sub: Public Domain Search - Confirmations

Dear Sir,

I confirm and certify that I am not the individual as referred to in Annexure 1.

I confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any such communication, the above information should be taken as updated information till the date of listing of equity shares issued pursuant to the IPO.

This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,

Name: Mamta Jain

Cc:

**ICICI Securities Limited**  
ICICI Venture House,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400 025

**Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)**  
801 – 804, Wing A,  
Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex  
Bandra East, Mumbai 400 051  
Maharashtra, India

**SBI Capital Markets Limited**  
1501, 15th Floor, A & B Wing,  
Parinee Crescenzo Building, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**IndusLaw**  
#1502B, 15th Floor,  
Tower – 1C, "One World Centre",  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

**J. Sagar Associates**  
One Lodha Place, 27th Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013



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### Annexure 1

#### 1. Watchout Search Result – Mamta Jain

Search criteria: Name of Entity/Person: MAMTA JAIN, Entity/Person: PERSON. Search results for MAMTA JAIN.

PERSON	ENTITY	COMPETENT AUTHORITY	REGULATORY CHARGES	REGULATORY ACTION(S) / DATE OF ORDER	FURTHER DEVELOPMENT
MAMTA JAIN	FST PIPED	BANKS	WILLFUL DEFAULTER	31 DEC 2022	
MAMTA JAIN (FNL AAPPJ2570)		SEBI	ALLEGED INFLUENCE IN CREATION OF ARTIFICIAL VOLUME THROUGH REVERSAL OF TRADE TRANSACTIONS BY ELICITED STOCK OPTIONS AT 818	31 DEC 2022	
MAMTA JAIN (FNL AEDPJ15148)		SEBI	ALLEGED INFLUENCE IN CREATION OF ARTIFICIAL VOLUME THROUGH REVERSAL OF TRADE TRANSACTIONS BY ELICITED STOCK OPTIONS AT 818	31 DEC 2022	
MAMTA JAIN		BANKS	DEFAULTED BY REPAYMENT OF LOANS	31 DEC 2022	
MAMTA JAIN		BANKS	DEFAULTED BY REPAYMENT OF LOANS	31 DEC 2022	

#### 2. SEBI Debarred Entities List – Mamta Jain

4236	Sudhir Kumar Jain	ACSP38088M	10 years
4299	Nirmala Devi Jain	ADSP343013	10 years
4896	Mamta Jain	ACPP383496	10 years